

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W2	08-Jun-24	3.24	0.01	5	1.0 : 1.0	54.63	324	120,934,299	-	Last trading day of Mar, June, Sept, Dec
A5-W3	06-Dec-24	3.24	0.06	8.3	1.0 : 1.0	158.02	54	120,934,299	-	Last trading day of Mar, June, Sept, Dec
ABM-W1	22-Dec-24	1.36	0.17	1.8	1.0 : 1.0	44.85	8	49,988,217	11,700	22 Jun 2023 , 22 Dec 2023, 22 Jun 2024 , 22
ACC-W2	16-May-27	0.46	0.05	1	1.0 : 1.0	128.26	9.2	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W3	12-Aug-24	0.23	0.05	0.186	1.0 : 1.071	1.17	4.93	984,353,486	74,915,525	Last trading day of Mar, June, Sept, Dec
AJA-W4	31-Mar-25	0.23	0.1	0.4	1.0 : 1.0	117.39	2.3	492,102,140	12	Last trading day of Mar, June, Sept, Dec
AKS-W5	06-Dec-24	0.01	0.01	0.026	1.0 : 1.07	253.46	1.07	42,656,787,766	4,102,100	Last trading day of Mar, June, Sept, Dec
APURE-W3	27-Dec-24	4.12	0.1	6.734	1.0 : 1.03948	65.78	42.83	479,131,206	-	Last trading day of Mar, June, Sept, Dec
ASW-W2	24-Oct-24	7.9	0.05	12	1.0 : 1.0	52.53	158	96,000,000	-	24 Apr 23, 24 Oct 23, 24 Apr 24, 24 Oct 24
BE8-W1	31-May-26	18.1	3.3	75	1.0 : 1.0	332.6	5.48	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BEYOND-W2	30-Aug-24	9.7	0.55	10	1.0 : 1.0	8.76	17.64	19,756,047	1,200,037	Every 3 months from the issuance date
BIOTEC-W2	31-Mar-26	0.32	0.08	0.5	1.0 : 1.0	81.25	4	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.76	1.57	1.1	1.0 : 1.0	-3.26	1.76	169,392,265	3,426,866	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BROOK-W6	13-Jul-24	0.57	0.01	0.567	1.0 : 1.147	1	65.38	2,730,422,550	729,534	Last trading day of Mar, June, Sept, Dec
BROOK-W7	12-Jul-26	0.57	0.25	1.131	1.0 : 1.15	136.56	2.62	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BRR-W2	13-Feb-26	4.66	0.52	13	1.0 : 1.0	190.13	8.96	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	2.52	0.12	5	1.0 : 1.0	103.17	21	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTS-W7	07-Nov-24	4.8	0.01	11.49	1.0 : 1.036	139.58	497.28	1,316,161,142	102,145	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	4.8	0.06	14.387	1.0 : 1.036	200.94	82.88	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.1	0.01	0.3	1.0 : 1.0	210	10	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.42	0.03	0.7	1.0 : 1.0	73.81	14	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	2.08	0.27	2.14	1.0 : 1.0	15.87	7.7	372,356,224	20,000	Last trading day of May, Nov
CHAYO-W3	08-Dec-25	3.8	0.22	9	1.0 : 1.0	142.63	17.27	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W3	29-Jun-24	0.08	0.01	3.157	2.87 : 1.0	3882.13	2.79	442,102,417	-	15th of Mar, June , Sep, Dec
CIG-W10	06-Jul-28	0.07	0.07	0.5	1.0 : 1.0	714.29	1	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.07	0.04	0.5	1.0 : 1.0	671.43	1.75	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	5.4	1.25	5	1.0 : 1.0	15.74	4.32	28,814,509	3,183,996	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24,
CV-W1	22-Feb-29	0.33	0.22	0.5	1.0 : 1.0	118.18	1.5	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.39	0.04	0.4	1.0 : 1.0	12.82	9.75	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DEMCO-W7	08-Dec-24	4	0.47	3.5	1.0 : 1.0	-0.75	8.51	137,140,064	-	Last trading day of Mar, June, Sept, Dec
DITTO-W1	20-May-25	16.5	1.5	33.295	1.0 : 1.201	109.36	13.21	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.41	0.1	0.8	1.0 : 1.0	119.51	4.1	302,356,987	-	Last trading day of June, Dec
ECL-W4	20-Jul-24	1.41	0.01	2	1.0 : 1.0	42.55	141	369,583,135	-	20 Jul 23, 20 Jul 24
EE-W1	10-Mar-25	0.16	0.01	1	1.0 : 1.4825	529.22	23.72	1,389,975,988	-	45726
EFORL-W6	31-May-25	0.19	0.03	2.5	1.0 : 1.0	1231.58	6.33	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EKH-W1	14-Nov-24	7.15	1.35	5.766	1.0 : 1.09265	-2.08	5.79	122,239,696	27,760,033	14 Nov 22, Last trading day of May, Nov
EP-W4	29-Jun-25	2.76	0.04	8.3	1.0 : 1.0	202.17	69	233,119,287	-	Last trading day of Mar, June, Sept, Dec
ERW-W3	15-Jun-24	4.74	1.7	3	1.0 : 1.0	-0.84	2.79	359,631,040	-	45457
GEL-W5	20-Jun-25	0.14	0.02	0.5	1.0 : 1.0	271.43	7	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GIFT-W2	02-Jan-25	4.12	1.76	1.6	1.0 : 1.0	-18.45	2.34	440,540,581	-	Last Trading day of Jan, Jul
GLORY-W1	16-Nov-27	1.4	0.52	1	1.0 : 1.0	8.57	2.69	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.36	0.18	0.4	1.0 : 1.0	61.11	2	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	7	1.49	32	1.0 : 1.0	378.43	4.7	4,999,368	560	15th of Mar, June , Sep, Dec
INET-W3	25-Nov-24	4.64	0.6	4	1.0 : 1.0	-0.86	7.73	100,182,615	-	
IP-W2	20-Jun-25	5.15	0.37	12.308	1.0 : 1.626	143.41	22.63	93,129,691	-	Last trading day of Dec
ITEL-W4	11-Jul-24	2.58	0.01	11.5	1.0 : 1.0	346.12	258	262,802,218	-	Last trading day of Mar, June, Sept, Dec
JCKH-W1	16-Jul-24	0.03	0.01	0.162	1.0 : 1.548	461.53	4.64	223,315,144	149,997	Last trading day of Mar, June, Sept, Dec
JCKH-W2	14-Nov-24	0.03	0.01	0.03	1.0 : 1.0	33.33	3	987,824,921	333	Last trading day of each month
JMART-W4	19-Jun-24	12.5	0.1	13.206	1.0 : 1.13582	6.36	141.98	27,007,585	73,722,456	30 Sep 20, 17 Jun 22
JMART-W5	26-Jul-25	12.5	1.06	61.916	1.0 : 1.13057	402.83	13.33	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JMT-W4	27-Dec-24	15.4	0.71	89.76	1.0 : 1.00267	487.46	21.75	70,180,339	315,842	Last trading day of Mar, June, Sept, Dec
JSP-W1	30-Aug-24	2.36	0.08	2.5	1.0 : 1.0	9.32	29.5	207,943,898	19,554,900	Last trading day of Mar, Sept
J-W2	08-Jun-24	1.69	0.01	6.25	1.0 : 1.0	270.41	169	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W3	05-Jun-26	1.69	0.16	9	1.0 : 1.0	442.01	10.56	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.69	0.28	3.1	1.0 : 1.0	100	6.04	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.83	0.12	2	1.0 : 1.0	155.42	6.92	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	51	1.63	70	1.0 : 1.0	40.45	31.29	70,546,511	-	46098
KUN-W2	17-Aug-25	1.59	0.05	2.2	1.0 : 1.0	41.51	31.8	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
LEO-W1	27-Jul-24	4.7	0.14	22	1.0 : 1.0	371.06	33.57	25,500,000	-	26 Jan 23, 26 Jul 23, 26 Jan 24, 26 Jul 24
LIT-W2	31-Jan-25	1.14	0.25	2	1.0 : 1.0	97.37	4.56	36,907,445	21	25 Jun, Dec of each year
MBAX-W2	15-Sep-24	3.2	0.17	3	1.0 : 1.0	-0.94	18.82	57,529,979	6,407,175	15 Mar 23, 15 Sept 23, 15 Mar 23, 15 Sept 24
MBK-W3	15-Nov-24	17.3	14.9	2.7895	1.0 : 1.0754	-3.79	1.25	3,749,707	66,456,310	15th of each month
MBK-W4	15-May-25	17.3	14.9	2.8727	1.0 : 1.0443	-0.92	1.21	6,687,405	65,090,678	15th of each month
META-W7	30-Dec-24	0.15	0.01	0.36	1.0 : 1.0	146.67	15	246,880,264	-	29 Mar 24, 28 Jun 24, 30 Sep 24, 30 Dec 24
MIDA-W3	13-Jun-24	0.44	0.01	1.5	1.0 : 1.0	243.18	44	626,020,527	-	29 Dec 22, 30 Jun 23, 29 Dec 23, 12 Jun 24

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MILL-W7	13-Dec-24	0.13	0.01	0.4	1.0 : 1.0	215.38	13	1,388,422,796	251,195	29 Sept 23, 29 Dec 23, 29 Mar 24, 28 Jun 24
ML-W3	13-Jun-24	0.64	0.01	3	1.0 : 1.0	370.31	64	266,198,922	-	29 Dec 22, 30 Jun 23, 29 Dec 23, 12 Jun 24
MTW-W1	29-Apr-25	1.5	0.39	1	1.0 : 1.0	-7.33	3.85	336,981,716	-	45776
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June ,Sep, Dec
NER-W2	15-May-26	5.95	1.14	5.5	1.0 : 1.0	11.6	5.22	307,955,103	-	
NUSA-W5	04-Jul-25	0.32	0.07	1	1.0 : 1.0	234.38	4.57	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
NVD-W3	29-Jun-24	1.8	0.01	2.594	1.0 : 1.018	44.66	183.24	86,286,860	1	Last trading day of Feb, Aug
PACO-W1	15-Dec-25	1.68	0.22	3	1.0 : 1.0	91.67	7.64	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W1	29-Nov-24	0.33	0.18	3	1.0 : 1.0	863.64	1.83	46,762,155	233,236,514	31 May 23, 29 Nov 24
PJW-W1	19-Jul-24	2.84	0.01	2.857	1.0 : 1.05	0.93	298.2	174,545,564	16,812,002	18 July 22, Last trading of May, Nov, 18 Jul 24
PLANB-W1	13-Jan-25	8.25	0.7	8	1.0 : 1.0	5.45	11.79	142,910,690	12,391,668	12 Apr, 12 Oct of 2022, 2023, 2024 and 13 Jan
PPM-W2	25-Jul-24	2.22	0.01	6	1.0 : 1.0	170.72	222	210,986,988	-	24 Jan 23, 24 Jul 23, 24 Jan 24, 24 Jul 24
PPPM-W4	31-Jul-24	0.38	0.01	3.98	1.0 : 0.25	957.89	9.5	228,834,647	14,442	Last trading day of Oct
PRG-W1	15-Nov-24	10.3	6.1	4.5663	1.0 : 1.095	-1.58	1.85	343,769	29,646,785	15th of each month
PRG-W2	15-May-25	10.3	5.9	4.699	1.0 : 1.0641	-0.55	1.86	264,058	31,154,129	15th of each month
PRG-W3	17-Nov-25	10.3	6.05	4.8311	1.0 : 1.0349	3.66	1.76	388,090	32,537,937	15th of each month
PROS-W1	14-May-26	1.25	0.34	1	1.0 : 1.0	7.2	3.68	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.51	0.02	1.8929	1.0 : 1.0566	274.87	26.94	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.51	0.15	0.5	1.0 : 1.0	27.45	3.4	235,227,138	-	
ROCTEC-W3	29-Aug-25	0.72	0.03	1.545	1.0 : 1.294	117.8	31.06	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.72	0.03	1.5	1.0 : 1.0	112.5	24	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	12	4.88	6	1.0 : 1.0	-9.33	2.46	106,972,807	-	Last Trading day of Jan, Jul
SAAM-W2	20-Oct-24	7.6	0.19	10.975	1.0 : 1.0056	46.9	40.22	29,978,987	-	17 Jan 22, 18 May 22, 26 Oct 22, 17 May 23, 2
SABUY-W2	19-Sep-24	1.72	0.25	5	1.0 : 1.0	205.23	6.88	243,749,608	351,119,908	19 Dec 22, 17 Mar 23, 19 Jun 23, 19, Sept 23
SA-W1	10-Jul-25	8	0.1	23	1.0 : 1.0	188.75	80	414,951,495	-	45848
SAWAD-W2	30-Aug-25	41.5	1	87.188	1.0 : 1.146	112.19	47.56	54,923,477	-	Last trading day of Feb, Aug
SBNEXT-W2	30-Oct-25	0.61	0.07	2.7273	1.0 : 1.1	357.53	9.59	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
SCM-W2	27-Jun-25	3.46	1.14	2	1.0 : 1.0	-9.25	3.04	75,736,010	4,262,758	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.95	0.06	5	1.0 : 1.0	432.63	15.83	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SCN-W3	26-Nov-24	0.95	0.05	1	1.0 : 1.0	10.53	19	398,778,213	4,275,000	29 Nov 24, Last trading day of Apr, May, Jun, J
SENX-W1	22-Jun-24	0.46	0.01	1.5	1.0 : 1.0	228.26	46	1,049,999,993	7	Last trading day of Jan, Apr, Jul, Oct
SFLEX-W2	21-Jan-26	3.06	0.14	10	1.0 : 1.0	231.37	21.86	102,499,398	-	46051
SIMAT-W3	19-May-25	1.27	0.19	21.794	1.0 : 1.3765	1626.94	9.2	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SIMAT-W5	02-Sep-24	1.27	0.04	2	1.0 : 1.0	60.63	31.75	159,347,695	-	45537
SKE-W1	01-Jun-26	0.39	0.07	1.3	1.0 : 1.0	251.28	5.57	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SMT-W3	29-Jun-24	2.68	0.01	4	1.0 : 1.0	49.63	268	209,002,116	117,250	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	7	0.16	16.529	1.0 : 1.21	138.02	52.94	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STARX-W1	03-Jan-25	0.02	0.01	5	1.0 : 1.0	24950	2	3,968,798,733	-	Last trading day of Mar, June, Sept, Dec
STOWER-W4	15-Jun-24	0.07	0.01	0.6	1.0 : 0.1	900	0.7	3,704,403,902	12,273	15th of Mar, June ,Sep, Dec
TCC-W5	24-May-28	0.51	0.2	0.5	1.0 : 1.0	37.25	2.55	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.36	0.36	15	1.0 : 1.0	357.14	9.33	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.06	0.88	3.8	1.0 : 1.0	15.27	4.61	581,079,597	-	Last trading day of May,Nov
TFI-W1	06-Jan-26	0.09	0.03	0.15	1.0 : 1.0	100	3	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	3.1	2.1	1	1.0 : 1.0	-	1.48	314,263,985	-	45716
TH-W3	19-Jun-25	0.92	0.27	1	1.0 : 1.0	38.04	3.41	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.14	0.14	2	1.0 : 1.0	87.72	8.14	152,921,466	-	Last trading day of Mar, Sept
TMI-W2	31-Dec-24	1.3	0.27	1	1.0 : 1.0	-2.31	4.81	335,306,943	-	Pending
TM-W1	24-May-25	1.84	0.17	2.5	1.0 : 1.0	45.11	10.82	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.18	0.03	0.5	1.0 : 1.0	194.44	6	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TPS-W1	19-Oct-24	3.98	2.7	1.2	1.0 : 1.0	-2.01	1.47	3,704,292	80,287,900	Last trading day of Mar, Sept
TRITN-W6	06-Nov-24	0.14	0.01	0.25	1.0 : 1.0	85.71	14	393,876,000	-	45571
TRUBB-W2	19-Sep-24	1.46	0.04	6	1.0 : 1.0	313.7	36.5	136,295,937	-	Last trading day of Mar, June, Sept, Dec
TTB-W1	10-May-25	1.69	0.78	0.95	1.0 : 1.0	2.37	2.17	515,231,388	449,769,461	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.32	0.05	0.85	1.0 : 1.0	181.25	6.4	204,045,780	-	Last trading day of June, Dec
TVDH-W4	30-Dec-24	0.32	0.06	0.4	1.0 : 1.0	43.75	5.33	143,139,345	-	29 Mar 24, 30 Dec 24
VGI-W3	23-May-27	1.5	0.07	11.9	1.0 : 1.0	698	21.43	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIBHA-W4	18-Jul-25	2.16	0.11	3	1.0 : 1.0	43.98	19.64	1,131,316,924	-	30 Sept of each year
WAVE-W3	24-Oct-25	0.13	0.04	0.144	1.0 : 1.04	40.36	3.38	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WIJK-W3	06-May-26	1.31	0.04	4	1.0 : 1.0	208.4	32.75	279,201,658	-	
W-W5	31-Oct-24	0.63	0.01	2.1	1.0 : 0.0667	257.13	4.2	4,883,479,741	100	28 Oct 22, 31 Oct 23, 31 Oct 24
W-W6	05-Jan-27	0.63	0.33	1.5	1.0 : 1.0	190.48	1.91	45,483,822	-	4-Jan-27
ZIGA-W2	31-Mar-27	2.16	0.26	4.25	1.0 : 1.0	108.8	8.31	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลจากที่ปรากฏและเชื่อว่าข้อมูลที่ได้เป็นข้อมูลเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนี้มา โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ไฮเนี่ยน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำของงานศึกษาในการเปลี่ยนแปลงความเห็นหรือประมาณการที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้แนะหรือให้คำแนะนำในการซื้อขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน