

Monday, June 17, 2024

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W3	06-Dec-24	3.08	0.04	8.3	1.0 : 1.0	170.78	77	120,934,299	-	Last trading day of Mar, June, Sept, Dec
ABM-W1	22-Dec-24	1.39	0.11	1.8	1.0 : 1.0	37.41	12.64	49,988,217	11,700	22 Jun 2023 , 22 Dec 2023, 22 Jun 2024 , 22
ACC-W2	16-May-27	0.47	0.19	1	1.0 : 1.0	153.19	2.47	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W3	12-Aug-24	0.2	0.03	0.186	1.0 : 1.071	7.01	7.14	984,353,486	74,915,525	Last trading day of Mar, June, Sept, Dec
AJA-W4	31-Mar-25	0.2	0.07	0.4	1.0 : 1.0	135	2.86	492,102,140	12	Last trading day of Mar, June, Sept, Dec
AKS-W5	06-Dec-24	0.01	0.01	0.026	1.0 : 1.07	253.46	1.07	42,656,787,766	4,102,100	Last trading day of Mar, June, Sept, Dec
APURE-W3	27-Dec-24	4.16	0.06	6.734	1.0 : 1.03948	63.26	72.07	479,131,206	-	Last trading day of Mar, June, Sept, Dec
ASW-W2	24-Oct-24	7.8	0.05	12	1.0 : 1.0	54.49	156	96,000,000	-	24 Apr 23, 24 Oct 23, 24 Apr 24, 24 Oct 24
BC-W2	30-May-25	0.91	0.27	2	1.0 : 1.0	149.45	3.37	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	16.6	2.84	75	1.0 : 1.0	368.92	5.85	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BEYOND-W2	30-Aug-24	9.2	0.27	10	1.0 : 1.0	11.63	34.07	19,756,047	1,200,037	Every 3 months from the issuance date
BIOTEC-W2	31-Mar-26	0.28	0.07	0.5	1.0 : 1.0	103.57	4	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.78	1.45	1.1	1.0 : 1.0	-8.27	1.92	169,392,265	3,426,866	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.6	0.4	13	1.0 : 1.0	191.3	11.5	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	2.48	0.12	5	1.0 : 1.0	106.45	20.67	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W6	13-Jul-24	0.53	0.01	0.567	1.0 : 1.147	8.63	60.79	2,730,422,550	729,534	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.53	0.26	1.131	1.0 : 1.15	156.05	2.34	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W7	07-Nov-24	4.6	0.01	11.49	1.0 : 1.036	149.99	476.56	1,316,161,142	102,145	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	4.6	0.07	14.387	1.0 : 1.036	214.23	68.08	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.09	0.01	0.3	1.0 : 1.0	244.44	9	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.43	0.03	0.7	1.0 : 1.0	69.77	14.33	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	2.06	0.22	2.14	1.0 : 1.0	14.56	9.36	372,356,224	20,000	Last trading day of May, Nov
CHAYO-W3	08-Dec-25	3.6	0.2	9	1.0 : 1.0	155.56	18	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W3	29-Jun-24	0.08	0.01	3.157	2.87 : 1.0	3882.13	2.79	442,102,417	-	15th of Mar, June ,Sep, Dec
CIG-W10	06-Jul-28	0.06	0.07	0.5	1.0 : 1.0	850	0.86	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.06	0.03	0.5	1.0 : 1.0	783.33	2	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	5.1	0.7	5	1.0 : 1.0	11.76	7.29	28,814,509	3,183,996	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24,
CV-W1	22-Feb-29	0.29	0.19	0.5	1.0 : 1.0	137.93	1.53	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.36	0.04	0.4	1.0 : 1.0	22.22	9	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DEMCO-W7	08-Dec-24	3.8	0.23	3.5	1.0 : 1.0	-1.84	16.52	137,140,064	-	Last trading day of Mar, June, Sept, Dec
DITTO-W1	20-May-25	15.2	1	33.295	1.0 : 1.201	124.52	18.26	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.4	0.08	0.8	1.0 : 1.0	120	5	302,356,987	-	Last trading day of June, Dec
ECL-W4	20-Jul-24	1.08	0.01	2	1.0 : 1.0	86.11	108	369,583,135	-	20 Jul 23, 20 Jul 24
EE-W1	10-Mar-25	0.15	0.01	1	1.0 : 1.4825	571.16	22.24	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.18	0.04	2.5	1.0 : 1.0	1311.11	4.5	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EKH-W1	14-Nov-24	6.8	0.92	5.766	1.0 : 1.09265	-2.82	8.08	77,006,152	72,993,577	14 Nov 22, Last trading day of May, Nov
EP-W4	29-Jun-25	2.68	0.04	8.3	1.0 : 1.0	211.19	67	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.12	0.02	0.5	1.0 : 1.0	333.33	6	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GIFT-W2	02-Jan-25	3.6	1.55	1.6	1.0 : 1.0	-12.5	2.32	440,540,581	-	Last Trading day of Jan, Jul
GLORY-W1	16-Nov-27	1.4	0.49	1	1.0 : 1.0	6.43	2.86	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.37	0.18	0.4	1.0 : 1.0	56.76	2.06	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	6.9	1.05	32	1.0 : 1.0	378.99	6.57	4,999,368	560	15th of Mar, June ,Sep, Dec
INET-W3	25-Nov-24	4.44	0.49	4	1.0 : 1.0	1.13	9.06	100,182,615	-	25-Nov-24
IP-W2	20-Jun-25	5.05	0.32	12.308	1.0 : 1.626	147.62	25.66	93,129,691	-	
ITEL-W4	11-Jul-24	2.34	0.01	11.5	1.0 : 1.0	391.88	234	262,802,218	-	Last trading day of Mar, June, Sept, Dec
JCHK-W1	16-Jul-24	0.03	0.01	0.162	1.0 : 1.548	461.53	4.64	223,315,144	149,997	Last trading day of Mar, June, Sept, Dec
JCHK-W2	14-Nov-24	0.03	0.01	0.03	1.0 : 1.0	33.33	3	987,824,921	333	Last trading day of each month
JMART-W4	19-Jun-24	14.1	0.1	13.206	1.0 : 1.13582	-5.71	160.15	27,007,585	73,722,456	30 Sep 20, 17 Jun 22
JMART-W5	26-Jul-25	14.1	0.95	61.916	1.0 : 1.13057	345.08	16.78	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JMT-W4	27-Dec-24	16.6	0.67	89.76	1.0 : 1.00267	444.75	24.84	70,180,339	315,842	Last trading day of Mar, June, Sept, Dec
JSP-W1	30-Aug-24	2.36	0.06	2.5	1.0 : 1.0	8.47	39.33	207,943,898	19,554,900	Last trading day of Mar, Sept
J-W3	05-Jun-26	1.76	0.16	9	1.0 : 1.0	420.45	11	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.76	0.27	3.1	1.0 : 1.0	91.48	6.52	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	0.76	0.11	2	1.0 : 1.0	177.63	6.91	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	48	1.52	70	1.0 : 1.0	49	31.58	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.46	0.04	2.2	1.0 : 1.0	53.42	36.5	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
LEO-W1	27-Jul-24	3.96	0.06	22	1.0 : 1.0	457.07	66	25,500,000	-	26 Jan 23, 26 Jul 23, 26 Jan 24, 26 Jul 24
LIT-W2	31-Jan-25	1.11	0.23	2	1.0 : 1.0	100.9	4.83	36,907,445	21	25 Jun, Dec of each year
MBAX-W2	15-Sep-24	3	0.04	3	1.0 : 1.0	1.33	75	57,529,979	6,407,175	15 Mar 23, 15 Sept 23, 15 Mar 23, 15 Sept 24
MBK-W3	15-Nov-24	16.1	15	2.7895	1.0 : 1.0754	3.96	1.15	3,749,707	66,456,310	15th of each month
MBK-W4	15-May-25	16.1	14.9	2.8727	1.0 : 1.0443	6.46	1.13	6,687,405	65,090,678	15th of each month
META-W7	30-Dec-24	0.14	0.01	0.36	1.0 : 1.0	164.29	14	246,880,264	-	29 Mar 24, 28 Jun 24, 30 Sep 24, 30 Dec 24
MILL-W7	13-Dec-24	0.11	0.01	0.4	1.0 : 1.0	272.73	11	1,388,422,796	251,195	29 Sept 23, 29 Dec 23, 29 Mar 24, 28 Jun 24
MTW-W1	29-Apr-25	1.34	0.3	1	1.0 : 1.0	-2.99	4.47	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June ,Sep, Dec

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
NER-W2	15-May-26	5.55	0.99	5.5	1.0 : 1.0	16.94	5.61	307,955,103	-	15-May-26
NUSA-W5	04-Jul-25	0.39	0.08	1	1.0 : 1.0	176.92	4.88	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
NVD-W3	29-Jun-24	1.79	0.01	2.594	1.0 : 1.018	45.46	182.22	86,286,860	1	Last trading day of Feb, Aug
PACO-W1	15-Dec-25	1.68	0.19	3	1.0 : 1.0	89.88	8.84	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W1	29-Nov-24	0.32	0.06	3	1.0 : 1.0	856.25	5.33	46,762,155	233,236,514	
PJW-W1	19-Jul-24	2.7	0.01	2.857	1.0 : 1.05	6.17	283.5	174,545,564	17,063,835	18 July 22, Last trading of May, Nov, 18 Jul 24
PLANB-W1	13-Jan-25	7.75	0.48	8	1.0 : 1.0	9.42	16.15	142,910,690	12,391,668	12 Apr, 12 Oct of 2022, 2023, 2024 and 13 Jan
PPM-W2	25-Jul-24	2.1	0.01	6	1.0 : 1.0	186.19	210	210,986,988	-	24 Jan 23, 24 Jul 23, 24 Jan 24, 24 Jul 24
PPPM-W4	31-Jul-24	0.3	0.01	3.18	1.0 : 0.31	970.75	9.3	228,834,647	14,442	Last trading day of Oct
PRG-W1	15-Nov-24	9.8	5.55	4.5663	1.0 : 1.095	-1.69	1.93	343,769	29,646,785	15th of each month
PRG-W2	15-May-25	9.8	5.9	4.699	1.0 : 1.0641	4.53	1.77	264,058	31,154,129	15th of each month
PRG-W3	17-Nov-25	9.8	4.88	4.8311	1.0 : 1.0349	-2.59	2.08	388,090	32,537,937	15th of each month
PRG-W4	17-May-27	9.8	-	5	1.0 : 1.0	N/A	N/A	34,667,744	-	15th of each month
PROS-W1	14-May-26	1.09	0.27	1	1.0 : 1.0	16.51	4.04	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.49	0.02	1.8929	1.0 : 1.0566	290.17	25.89	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.49	0.14	0.5	1.0 : 1.0	30.61	3.5	235,227,138	-	28-Apr-27
ROCTEC-W3	29-Aug-25	0.75	0.02	1.545	1.0 : 1.294	108.06	48.52	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.75	0.03	1.5	1.0 : 1.0	104	25	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	12.2	4.9	6	1.0 : 1.0	-10.66	2.49	106,972,807	-	
SAAM-W2	20-Oct-24	7.5	0.16	10.975	1.0 : 1.0056	48.46	47.14	29,978,987	-	17 Jan 22, 18 May 22, 26 Oct 22, 17 May 23, 2
SABUY-W2	19-Sep-24	0.98	0.16	5	1.0 : 1.0	426.53	6.13	243,749,608	351,119,908	19 Dec 22, 17 Mar 23, 19 Jun 23, 19 Sept 23
SA-W1	10-Jul-25	7.85	0.07	23	1.0 : 1.0	193.89	112.14	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	36.5	0.63	87.188	1.0 : 1.146	140.38	66.4	54,923,477	-	Last trading day of Feb, Aug
SBNEXT-W2	30-Oct-25	0.38	0.04	2.7273	1.0 : 1.1	627.27	10.45	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
SCM-W2	27-Jun-25	3.56	1.1	2	1.0 : 1.0	-12.92	3.24	75,736,010	4,262,758	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.93	0.08	5	1.0 : 1.0	446.24	11.63	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SCN-W3	26-Nov-24	0.93	0.04	1	1.0 : 1.0	11.83	23.25	398,778,213	4,275,000	29 Nov 24, Last trading day of Apr, May, Jun, J
SENX-W1	22-Jun-24	0.48	0.01	1.5	1.0 : 1.0	214.58	48	1,049,999,993	7	Last trading day of Jan, Apr, Jul, Oct
SFLEX-W2	21-Jan-26	3.54	0.17	10	1.0 : 1.0	187.29	20.82	102,499,398	-	29-Jan-26
SIMAT-W3	19-May-25	1.23	0.15	21.794	1.0 : 1.3765	1680.74	11.29	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SIMAT-W5	02-Sep-24	1.23	0.02	2	1.0 : 1.0	64.23	61.5	159,347,695	-	2-Sep-24
SKE-W1	01-Jun-26	0.35	0.06	1.3	1.0 : 1.0	288.57	5.83	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SMT-W3	29-Jun-24	2.74	0.01	4	1.0 : 1.0	46.35	274	209,002,116	117,250	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	6.7	0.12	16.529	1.0 : 1.21	148.18	67.56	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STARK-W1	03-Jan-25	0.02	0.01	5	1.0 : 1.0	24950	2	3,968,798,733	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.45	0.19	0.5	1.0 : 1.0	53.33	2.37	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.12	0.25	15	1.0 : 1.0	388.78	12.48	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.12	0.88	3.8	1.0 : 1.0	13.59	4.68	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.08	0.03	0.15	1.0 : 1.0	125	2.67	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	2.72	1.9	1	1.0 : 1.0	6.62	1.43	314,263,985	-	28-Feb-25
TH-W3	19-Jun-25	0.8	0.15	1	1.0 : 1.0	43.75	5.33	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.17	0.16	2	1.0 : 1.0	84.62	7.31	152,921,466	-	Last trading day of Mar, Sept
TMI-W2	31-Dec-24	1.56	0.42	1	1.0 : 1.0	-8.97	3.71	335,306,943	-	Pending
TM-W1	24-May-25	1.64	0.14	2.5	1.0 : 1.0	60.98	11.71	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.17	0.03	0.5	1.0 : 1.0	211.76	5.67	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TPS-W1	19-Oct-24	3.9	2.34	1.2	1.0 : 1.0	-9.23	1.67	3,704,292	80,287,900	Last trading day of Mar, Sept
TRITN-W6	06-Nov-24	0.13	0.01	0.25	1.0 : 1.0	100	13	393,876,000	-	6-Oct-24
TRUBB-W2	19-Sep-24	1.34	0.03	6	1.0 : 1.0	350	44.67	136,295,937	-	Last trading day of Mar, June, Sept, Dec
TTB-W1	10-May-25	1.68	0.74	0.95	1.0 : 1.0	0.6	2.27	515,231,388	449,769,461	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.32	0.03	0.85	1.0 : 1.0	175	10.67	204,045,780	-	Last trading day of June, Dec
TVDH-W4	30-Dec-24	0.32	0.06	0.4	1.0 : 1.0	43.75	5.33	143,139,345	-	29 Mar 24, 30 Dec 24
VGI-W3	23-May-27	1.28	0.07	11.9	1.0 : 1.0	835.16	18.29	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIBHA-W4	18-Jul-25	2.12	0.09	3	1.0 : 1.0	45.75	23.56	1,131,316,924	-	30 Sept of each year
WAVE-W3	24-Oct-25	0.13	0.03	0.144	1.0 : 1.04	32.96	4.51	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WIJK-W3	06-May-26	1.24	0.06	4	1.0 : 1.0	227.42	20.67	279,201,658	-	06-May-26
W-W5	31-Oct-24	0.61	0.01	2.1	1.0 : 0.0667	268.84	4.07	4,883,479,741	100	28 Oct 22, 31 Oct 23, 31 Oct 24
W-W6	05-Jan-27	0.61	0.42	1.5	1.0 : 1.0	214.75	1.45	45,483,822	-	4-Jan-27
ZIGA-W2	31-Mar-27	2	0.2	4.25	1.0 : 1.0	122.5	10	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลที่มีปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้ แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนี้ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ฮีตัน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่าง ๆ ที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชักจูงชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใด ๆ ที่ปรากฏในรายงาน