

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W3	06-Dec-24	2.96	0.03	8.3	1.0 : 1.0	181.42	98.67	120,934,299	-	Last trading day of Mar, June, Sept, Dec
ABM-W1	22-Dec-24	1.31	0.13	1.8	1.0 : 1.0	47.33	10.08	49,988,217	11,700	22 Jun 2023 , 22 Dec 2023, 22 Jun 2024 , 22
ACC-W2	16-May-27	0.44	0.12	1	1.0 : 1.0	154.55	3.67	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W3	12-Aug-24	0.17	0.01	0.186	1.0 : 1.071	14.9	18.21	984,353,486	74,915,525	Last trading day of Mar, June, Sept, Dec
AJA-W4	31-Mar-25	0.17	0.04	0.4	1.0 : 1.0	158.82	4.25	492,102,140	12	Last trading day of Mar, June, Sept, Dec
AKS-W5	06-Dec-24	0.01	0.01	0.026	1.0 : 1.07	253.46	1.07	42,656,787,766	4,102,100	Last trading day of Mar, June, Sept, Dec
APURE-W3	27-Dec-24	4.06	0.06	6.734	1.0 : 1.03948	67.28	70.34	479,131,206	-	Last trading day of Mar, June, Sept, Dec
ASW-W2	24-Oct-24	7.5	0.05	12	1.0 : 1.0	60.67	150	96,000,000	-	24 Apr 23, 24 Oct 23, 24 Apr 24, 24 Oct 24
BC-W2	30-May-25	0.82	0.17	2	1.0 : 1.0	164.63	4.82	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	14	2.88	75	1.0 : 1.0	456.29	4.86	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BEYOND-W2	30-Aug-24	8.9	0.01	10	1.0 : 1.0	12.47	890	19,756,047	1,200,037	Every 3 months from the issuance date
BIOTEC-W2	31-Mar-26	0.23	0.05	0.5	1.0 : 1.0	139.13	4.6	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.66	1.39	1.1	1.0 : 1.0	-6.39	1.91	167,383,932	5,435,199	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.38	0.39	13	1.0 : 1.0	205.71	11.23	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	2.38	0.12	5	1.0 : 1.0	115.13	19.83	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.5	0.23	1.131	1.0 : 1.15	166.2	2.5	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W7	07-Nov-24	4.06	0.01	11.49	1.0 : 1.036	183.24	420.62	1,316,161,142	102,145	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	4.06	0.06	14.387	1.0 : 1.036	255.79	70.1	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.09	0.01	0.3	1.0 : 1.0	244.44	9	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.44	0.06	0.7	1.0 : 1.0	72.73	7.33	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	2	0.25	2.14	1.0 : 1.0	19.5	8	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.7	0.3	1	1.0 : 1.0	85.71	2.33	64,577,552	-	Last trading day of May , Nov
CHASE-W1	06-Jun-27	1.37	0.91	0.5	1.0 : 1.0	2.92	1.51	198,370,757	-	Last trading day of June , Dec
CHAYO-W3	08-Dec-25	2.78	0.15	9	1.0 : 1.0	229.14	18.53	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.07	0.02	0.23	1.0 : 1.0	257.14	3.5	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.05	0.5	1.0 : 1.0	1275	0.8	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.04	0.5	1.0 : 1.0	1250	1	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.96	0.46	5	1.0 : 1.0	37.88	8.61	28,814,509	3,183,996	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24,
CV-W1	22-Feb-29	0.22	0.16	0.5	1.0 : 1.0	200	1.38	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.33	0.02	0.4	1.0 : 1.0	27.27	16.5	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DEMCO-W7	08-Dec-24	3.56	0.15	3.5	1.0 : 1.0	2.53	23.73	136,993,064	147,000	Last trading day of Mar, June, Sept, Dec
DITTO-W1	20-May-25	11.9	1.19	33.295	1.0 : 1.201	188.12	12.01	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.39	0.1	0.8	1.0 : 1.0	130.77	3.9	302,356,987	-	Last trading day of June, Dec
EE-W1	10-Mar-25	0.13	0.01	1	1.0 : 1.4825	674.42	19.27	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.1	0.03	2.5	1.0 : 1.0	2430	3.33	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EKH-W1	14-Nov-24	6.45	0.41	5.766	1.0 : 1.09265	-4.79	17.19	77,006,152	72,993,577	14 Nov 22, Last trading day of May, Nov
EMC-W7	16-Jun-27	0.08	0.08	0.13	1.0 : 1.0	162.5	1	2,068,292,062	-	Last trading day of Jan , Apr, July, Oct
EP-W4	29-Jun-25	2.12	0.04	8.3	1.0 : 1.0	293.4	53	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.09	0.01	0.5	1.0 : 1.0	466.67	9	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GIFT-W2	02-Jan-25	4.06	1.86	1.6	1.0 : 1.0	-14.78	2.18	440,540,581	258,318,965	Last Trading day of Jan, Jul
GLORY-W1	16-Nov-27	1.18	0.39	1	1.0 : 1.0	17.8	3.03	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.42	0.09	0.4	1.0 : 1.0	16.67	4.67	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	5.4	0.65	32	1.0 : 1.0	504.63	8.31	4,999,368	560	15th of Mar, June ,Sep, Dec
INET-W3	25-Nov-24	4.42	0.44	4	1.0 : 1.0	0.45	10.05	100,182,615	-	25-Nov-24
IP-W2	20-Jun-25	3.54	0.34	12.308	1.0 : 1.626	253.59	16.93	93,129,691	-	Last trading day of Dec
JCKH-W2	14-Nov-24	0.02	0.01	0.03	1.0 : 1.0	100	2	987,824,921	333	Last trading day of each month
JMART-W5	26-Jul-25	12	0.67	61.916	1.0 : 1.13057	420.9	20.25	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JMT-W4	27-Dec-24	11.3	0.32	89.76	1.0 : 1.00267	697.16	35.41	70,180,339	315,842	Last trading day of Mar, June, Sept, Dec
JSP-W1	30-Aug-24	2.04	0.01	2.5	1.0 : 1.0	23.04	204	207,943,898	19,554,900	Last trading day of Mar, Sept
J-W3	05-Jun-26	1.39	0.25	9	1.0 : 1.0	565.47	5.56	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.39	0.29	3.1	1.0 : 1.0	143.88	4.79	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	1.31	0.49	2	1.0 : 1.0	90.08	2.67	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	39	0.9	70	1.0 : 1.0	81.79	43.33	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.39	0.04	2.2	1.0 : 1.0	61.15	34.75	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.12	0.2	3	1.0 : 1.0	185.71	5.6	39,236,123	-	Last trading day of May, Nov
LIT-W2	31-Jan-25	1.09	0.23	2	1.0 : 1.0	104.59	4.74	36,907,445	21	25 Jun, Dec of each year
MBAX-W2	15-Sep-24	2.9	0.03	3	1.0 : 1.0	4.48	96.67	57,529,979	6,407,175	15 Mar 23, 15 Sept 23, 15 Mar 23, 15 Sept 24
MBK-W3	15-Nov-24	16.1	14.3	2.7895	1.0 : 1.0754	-0.08	1.21	2,959,452	67,246,565	15th of each month
MBK-W4	15-May-25	16.1	13.8	2.8727	1.0 : 1.0443	-0.08	1.22	6,683,339	65,094,744	15th of each month
META-W7	30-Dec-24	0.12	0.01	0.36	1.0 : 1.0	208.33	12	246,880,264	-	29 Mar 24, 28 Jun 24, 30 Sep 24, 30 Dec 24
MILL-W7	13-Dec-24	0.1	0.01	0.4	1.0 : 1.0	310	10	1,388,422,796	251,195	29 Sep 23, 29 Dec 23, 29 Mar 24, 28 Jun 24
MTW-W1	29-Apr-25	0.98	0.22	1	1.0 : 1.0	24.49	4.45	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June ,Sep, Dec
NER-W2	15-May-26	4.72	0.74	5.5	1.0 : 1.0	32.2	6.38	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
NUSA-W5	04-Jul-25	0.31	0.07	1	1.0 : 1.0	245.16	4.43	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
PACO-W1	15-Dec-25	1.39	0.14	3	1.0 : 1.0	125.9	9.93	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W1	29-Nov-24	0.27	0.03	3	1.0 : 1.0	1022.22	9	46,762,155	233,236,514	31 May 23, 29 Nov 24
PLANB-W1	13-Jan-25	7.25	0.3	8	1.0 : 1.0	14.48	24.17	142,910,690	12,391,668	12 Apr, 12 Oct of 2022, 2023, 2024 and 13 Jan
PRG-W1	15-Nov-24	8.95	4.7	4,566.3	1.0 : 1.095	-1.02	2.09	343,769	29,646,785	15th of each month
PRG-W2	15-May-25	8.95	4.7	4,699	1.0 : 1.0641	1.85	2.03	264,058	31,154,129	15th of each month
PRG-W3	17-Nov-25	8.95	4.2	4,831.1	1.0 : 1.0349	-0.68	2.21	388,090	32,537,937	15th of each month
PRG-W4	17-May-27	8.95	3.84	5	1.0 : 1.0	-1.23	2.33	34,665,665	2,079	15th of each month
PROS-W1	14-May-26	1.18	0.27	1	1.0 : 1.0	7.63	4.37	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.5	0.02	1,892.9	1.0 : 1.0566	282.37	26.41	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.5	0.18	0.5	1.0 : 1.0	36	2.78	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	0.93	0.02	1,545	1.0 : 1.294	67.79	60.17	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.93	0.05	1.5	1.0 : 1.0	66.67	18.6	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	12.6	4.98	6	1.0 : 1.0	-12.86	2.53	106,972,807	21,363,303	Last Trading day of Jan, Jul
SAAM-W2	20-Oct-24	7.95	0.33	10,975	1.0 : 1.0056	42.18	24.23	29,978,987	-	17 Jan 22, 18 May 22, 26 Oct 22, 17 May 23, 2
SABUY-W2	19-Sep-24	0.59	0.02	5	1.0 : 1.0	750.85	29.5	243,749,608	351,119,908	19 Dec 22, 17 Mar 23, 19 Jun 23, 19, Sept 23
SA-W1	10-Jul-25	7.7	0.08	23	1.0 : 1.0	199.74	96.25	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	31.25	0.51	87,188	1.0 : 1.146	180.43	70.22	54,923,477	-	Last trading day of Feb, Aug
SBNEXT-W2	30-Oct-25	0.32	0.04	2,727.3	1.0 : 1.1	763.64	8.8	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
SCM-W2	27-Jun-25	3.78	1.43	2	1.0 : 1.0	-9.26	2.64	75,360,543	4,638,225	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.84	0.07	5	1.0 : 1.0	503.57	12	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SCN-W3	26-Nov-24	0.84	0.04	1	1.0 : 1.0	23.81	21	398,778,213	4,275,000	29 Nov 24, Last trading day of Apr, May, Jun, J
SFLEX-W2	21-Jan-26	3.4	0.16	10	1.0 : 1.0	198.82	21.25	102,499,398	-	29-Jan-26
SIMAT-W3	19-May-25	1.3	0.19	21,794	1.0 : 1.3765	1587.09	9.42	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SIMAT-W5	02-Sep-24	1.3	0.01	2	1.0 : 1.0	54.62	130	159,347,695	-	2-Sep-24
SKE-W1	01-Jun-26	0.38	0.07	1.3	1.0 : 1.0	260.53	5.43	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	6.1	0.17	16,529	1.0 : 1.21	173.27	43.42	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STARK-W1	03-Jan-25	0.02	0.01	5	1.0 : 1.0	24950	2	3,968,798,733	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.42	0.18	0.5	1.0 : 1.0	61.9	2.33	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	2.86	0.24	15	1.0 : 1.0	432.87	11.92	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	3.88	0.86	3.8	1.0 : 1.0	20.1	4.51	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.07	0.03	0.15	1.0 : 1.0	157.14	2.33	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	2.26	1.15	1	1.0 : 1.0	-4.87	1.97	314,263,985	-	28-Feb-25
TH-W3	19-Jun-25	0.68	0.22	1	1.0 : 1.0	79.41	3.09	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.28	0.15	2	1.0 : 1.0	67.97	8.53	152,921,466	-	Last trading day of Mar, Sept
TMI-W2	31-Dec-24	1.35	0.2	1	1.0 : 1.0	-11.11	6.75	335,306,943	-	Pending
TM-W1	24-May-25	1.65	0.17	2.5	1.0 : 1.0	61.82	9.71	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.18	0.03	0.5	1.0 : 1.0	194.44	6	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TPS-W1	19-Oct-24	2.9	1.96	1.2	1.0 : 1.0	8.97	1.48	3,704,292	80,287,900	Last trading day of Mar, Sept
TRITN-W6	06-Nov-24	0.14	0.01	0.25	1.0 : 1.0	85.71	14	393,876,000	-	6-Oct-24
TRUBB-W2	19-Sep-24	1.08	0.01	6	1.0 : 1.0	456.48	108	136,295,937	-	Last trading day of Mar, June, Sept, Dec
TTB-W1	10-May-25	1.68	0.73	0.95	1.0 : 1.0	-	2.3	514,688,682	450,312,167	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.26	0.03	0.85	1.0 : 1.0	238.46	8.67	204,045,780	-	Last trading day of June, Dec
TVDH-W4	30-Dec-24	0.26	0.05	0.4	1.0 : 1.0	73.08	5.2	143,139,345	-	29 Mar 24, 30 Dec 24
VGI-W3	23-May-27	1.8	0.07	11.9	1.0 : 1.0	565	25.71	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIBHA-W4	18-Jul-25	2.1	0.09	3	1.0 : 1.0	47.14	23.33	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	10.1	4.08	8	1.0 : 1.0	19.6	2.48	19,022,136	-	Last trading day of June, Dec
WAVE-W3	24-Oct-25	0.12	0.03	0.144	1.0 : 1.04	44.04	4.16	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.12	0.04	0.2	1.0 : 1.0	100	3	1,121,920,259	-	Last trading day of Mar, June, Sept, Dec
WIIK-W3	06-May-26	1	0.07	4	1.0 : 1.0	307	14.29	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6
W-W5	31-Oct-24	0.65	0.01	2.1	1.0 : 0.0667	246.14	4.34	4,883,479,741	100	28 Oct 22, 31 Oct 23, 31 Oct 24
W-W6	05-Jan-27	0.65	0.27	1.5	1.0 : 1.0	172.31	2.41	45,483,822	-	4-Jan-27
ZIGA-W2	31-Mar-27	1.58	0.17	4.25	1.0 : 1.0	179.75	9.29	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลจากที่ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลใดๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ฮัน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่าง ๆ ที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำหรือชักชวนให้นักลงทุนทำการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน