

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W3	06-Dec-24	2.86	0.03	8.3	1.0 : 1.0	191.26	95.33	120,934,299	-	Last trading day of Mar, June, Sept, Dec
ABM-W1	22-Dec-24	1.31	0.11	1.8	1.0 : 1.0	45.8	11.91	49,988,217	11,700	22 Jun 23 , 22 Dec 23, 22 Jun 24 and 22 Dec 24
ACC-W2	16-May-27	0.45	0.17	1	1.0 : 1.0	160	2.65	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W3	12-Aug-24	0.16	0.01	0.186	1.0 : 1.071	22.09	17.14	984,353,486	74,915,525	Last trading day of Mar, June, Sept, Dec
AJA-W4	31-Mar-25	0.16	0.03	0.4	1.0 : 1.0	168.75	5.33	492,102,140	12	Last trading day of Mar, June, Sept, Dec
AKS-W5	06-Dec-24	0.01	0.01	0.026	1.0 : 1.07	253.46	1.07	42,656,787,766	4,102,100	Last trading day of Mar, June, Sept, Dec
APURE-W3	27-Dec-24	4.06	0.05	6.734	1.0 : 1.03948	67.05	84.41	479,131,206	-	Last trading day of Mar, June, Sept, Dec
ASW-W2	24-Oct-24	7.6	0.04	12	1.0 : 1.0	58.42	190	96,000,000	-	24 Apr 23, 24 Oct 23, 24 Apr 24, 24 Oct 24
BC-W2	30-May-25	0.72	0.15	2	1.0 : 1.0	198.61	4.8	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	12.4	2.86	75	1.0 : 1.0	527.9	4.34	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BEYOND-W2	30-Aug-24	8.45	0.01	10	1.0 : 1.0	18.46	845	19,756,047	1,200,037	Every 3 months from the issuance date
BIOTEC-W2	31-Mar-26	0.22	0.06	0.5	1.0 : 1.0	154.55	3.67	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	2.8	1.27	1.1	1.0 : 1.0	-15.36	2.2	167,383,932	5,435,199	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.42	0.39	13	1.0 : 1.0	202.94	11.33	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	2.38	0.11	5	1.0 : 1.0	114.71	21.64	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.49	0.21	1.131	1.0 : 1.15	168.08	2.68	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W7	07-Nov-24	3.9	0.01	11.49	1.0 : 1.036	194.86	404.04	1,316,161,142	102,145	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	3.9	0.05	14.387	1.0 : 1.036	270.13	80.81	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.08	0.01	0.3	1.0 : 1.0	287.5	8	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.45	0.06	0.7	1.0 : 1.0	68.89	7.5	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	1.98	0.24	2.14	1.0 : 1.0	20.2	8.25	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.7	0.34	1	1.0 : 1.0	91.43	2.06	64,577,552	-	Last trading day of May , Nov
CHASE-W1	06-Jun-27	1.31	0.87	0.5	1.0 : 1.0	4.58	1.51	198,370,757	-	Last trading day of June , Dec
CHAYO-W3	08-Dec-25	2.52	0.14	9	1.0 : 1.0	262.7	18	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.07	0.02	0.23	1.0 : 1.0	257.14	3.5	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.05	0.06	0.5	1.0 : 1.0	1020	0.83	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.05	0.03	0.5	1.0 : 1.0	960	1.67	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.58	0.37	5	1.0 : 1.0	50	9.68	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.21	0.14	0.5	1.0 : 1.0	204.76	1.5	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.32	0.01	0.4	1.0 : 1.0	28.13	32	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DEMCO-W7	08-Dec-24	3.7	0.11	3.5	1.0 : 1.0	-2.43	33.64	136,993,064	147,000	Last trading day of Mar, June, Sept, Dec
DITTO-W1	20-May-25	11.1	0.93	33.295	1.0 : 1.201	206.93	14.33	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.41	0.14	0.8	1.0 : 1.0	129.27	2.93	302,356,987	-	Last trading day of June, Dec
EE-W1	10-Mar-25	0.13	0.01	1	1.0 : 1.4825	674.42	19.27	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.09	0.03	2.5	1.0 : 1.0	2711.11	3	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EKH-W1	14-Nov-24	6.55	0.47	5.766	1.0 : 1.09265	-5.4	15.23	77,006,152	72,993,577	14 Nov 22, Last trading day of May, Nov
EMC-W7	16-Jun-27	0.07	0.1	0.13	1.0 : 1.0	228.57	0.7	2,068,292,062	-	Last trading day of Jan , Apr, July, Oct
EP-W4	29-Jun-25	2.14	0.04	8.3	1.0 : 1.0	289.72	53.5	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.09	0.01	0.5	1.0 : 1.0	466.67	9	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GIFT-W2	02-Jan-25	3.88	1.74	1.6	1.0 : 1.0	-13.92	2.23	440,540,581	253,318,965	Last Trading day of Jan, Jul
GLORY-W1	16-Nov-27	1.19	0.38	1	1.0 : 1.0	15.97	3.13	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.37	0.09	0.4	1.0 : 1.0	32.43	4.11	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	4.52	0.53	32	1.0 : 1.0	619.69	8.53	4,999,368	560	15th of Mar, June ,Sep, Dec
INET-W3	25-Nov-24	4.3	0.34	4	1.0 : 1.0	0.93	12.65	100,182,615	-	25-Nov-24
IP-W2	20-Jun-25	3.5	0.32	12.308	1.0 : 1.626	257.28	17.78	93,129,691	-	Last trading day of Dec
JCKH-W2	14-Nov-24	0.03	0.01	0.03	1.0 : 1.0	33.33	3	987,824,921	333	Last trading day of each month
JMART-W5	26-Jul-25	9.1	0.55	61.916	1.0 : 1.13057	585.74	18.71	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JMT-W4	27-Dec-24	9.9	0.27	89.76	1.0 : 1.00267	809.39	36.76	70,180,339	315,842	Last trading day of Mar, June, Sept, Dec
JSP-W1	30-Aug-24	1.91	0.01	2.5	1.0 : 1.0	31.41	191	207,943,898	19,554,900	Last trading day of Mar, Sept
J-W3	05-Jun-26	1.31	0.19	9	1.0 : 1.0	601.53	6.89	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.31	0.3	3.1	1.0 : 1.0	159.54	4.37	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	1.46	0.45	2	1.0 : 1.0	67.81	3.24	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	37.75	0.89	70	1.0 : 1.0	87.79	42.42	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.42	0.04	2.2	1.0 : 1.0	57.75	35.5	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.04	0.21	3	1.0 : 1.0	208.65	4.95	39,236,123	-	Last trading day of May, Nov
LIT-W2	31-Jan-25	1.06	0.19	2	1.0 : 1.0	106.6	5.58	36,907,445	21	25 Jun, Dec of each year
MBAX-W2	15-Sep-24	2.94	0.01	3	1.0 : 1.0	2.38	294	57,529,979	6,407,175	15 Mar 23, 15 Sept 23, 15 Mar 23, 15 Sept 24
MBK-W3	15-Nov-24	16.2	14.2	2.7895	1.0 : 1.0754	-1.27	1.23	2,959,452	67,246,565	15th of each month
MBK-W4	15-May-25	16.2	13.6	2.8727	1.0 : 1.0443	-1.88	1.24	6,683,339	65,094,744	15th of each month
META-W7	30-Dec-24	0.13	0.01	0.36	1.0 : 1.0	184.62	13	246,880,264	-	29 Mar 24, 28 Jun 24, 30 Sep 24, 30 Dec 24
MILL-W7	13-Dec-24	0.11	0.01	0.4	1.0 : 1.0	272.73	11	1,388,422,796	251,195	29 Apr 23, 29 Dec 23, 29 Mar 24, 28 Jun 24
MTW-W1	29-Apr-25	1.04	0.18	1	1.0 : 1.0	13.46	5.78	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.03	0.01	0.25	1.0 : 1.0	766.67	3	2,711,980,006	-	15th of Mar, June ,Sep, Dec
NER-W2	15-May-26	4.7	0.71	5.5	1.0 : 1.0	32.13	6.62	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
NUSA-W5	04-Jul-25	0.28	0.05	1	1.0 : 1.0	275	5.6	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec

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PACO-W1	15-Dec-25	1.45	0.16	3	1.0 : 1.0	117.93	9.06	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W1	29-Nov-24	0.25	0.03	3	1.0 : 1.0	1112	8.33	46,762,155	233,236,514	31 May 23, 29 Nov 24
PLANB-W1	13-Jan-25	6.85	0.23	8	1.0 : 1.0	20.15	29.78	142,910,690	12,391,668	11 Oct 24 and 13 Jan 25
PRG-W1	15-Nov-24	8.8	4.7	4,5663	1.0 : 1.095	0.67	2.05	343,769	29,646,785	15th of each month
PRG-W2	15-May-25	8.8	4.7	4,699	1.0 : 1.0641	3.59	1.99	264,058	31,154,129	15th of each month
PRG-W3	17-Nov-25	8.8	4.2	4,8311	1.0 : 1.0349	1.02	2.17	388,090	32,537,937	15th of each month
PRG-W4	17-May-27	8.8	3.6	5	1.0 : 1.0	-2.27	2.44	34,665,665	2,079	15th of each month
PROS-W1	14-May-26	1.2	0.24	1	1.0 : 1.0	3.33	5	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.48	0.02	1,8929	1.0 : 1.0566	298.3	25.36	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.48	0.17	0.5	1.0 : 1.0	39.58	2.82	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	0.84	0.01	1,545	1.0 : 1.294	84.85	108.7	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.84	0.04	1.5	1.0 : 1.0	83.33	21	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	11.9	5.15	6	1.0 : 1.0	-6.3	2.31	106,972,807	21,363,303	Last Trading day of Jan, Jul
SAAM-W2	20-Oct-24	7.75	0.15	10,975	1.0 : 1.0056	43.54	51.96	29,978,987	-	19 Oct 24
SABUY-W2	19-Sep-24	0.49	0.02	5	1.0 : 1.0	924.49	24.5	243,749,608	351,119,908	19 Sep 24
SA-W1	10-Jul-25	7.65	0.08	23	1.0 : 1.0	201.7	95.63	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	29.25	0.44	87,188	1.0 : 1.146	199.39	76.18	54,923,477	-	Last trading day of Feb, Aug
SBNEXT-W2	30-Oct-25	0.29	0.03	2,7273	1.0 : 1.1	849.84	10.63	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
SCM-W2	27-Jun-25	3.76	1.44	2	1.0 : 1.0	-8.51	2.61	75,360,543	4,638,225	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.81	0.06	5	1.0 : 1.0	524.69	13.5	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SCN-W3	26-Nov-24	0.81	0.04	1	1.0 : 1.0	28.4	20.25	398,778,213	4,275,000	29 Mar 24, Last trading day of Apr, May, Jun, July, Aug, Sep, Oct and 26 Nov 24
SFLEX-W2	21-Jan-26	3.98	0.15	10	1.0 : 1.0	155.03	26.53	102,499,398	-	29-Jan-26
SIMAT-W3	19-May-25	1.29	0.18	21,794	1.0 : 1.3765	1599.6	9.86	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SIMAT-W5	02-Sep-24	1.29	0.01	2	1.0 : 1.0	55.81	129	159,347,695	-	2-Sep-24
SKE-W1	01-Jun-26	0.37	0.06	1.3	1.0 : 1.0	267.57	6.17	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	6.3	0.14	16,529	1.0 : 1.21	164.2	54.45	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STARK-W1	03-Jan-25	0.02	0.01	5	1.0 : 1.0	24950	2	3,968,798,733	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.41	0.17	0.5	1.0 : 1.0	63.41	2.41	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	2.58	0.23	15	1.0 : 1.0	490.31	11.22	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	3.94	0.86	3.8	1.0 : 1.0	18.27	4.58	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.07	0.03	0.15	1.0 : 1.0	157.14	2.33	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	2.16	1.07	1	1.0 : 1.0	-4.17	2.02	314,263,985	-	28-Feb-25
TH-W3	19-Jun-25	0.63	0.2	1	1.0 : 1.0	90.48	3.15	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.16	0.14	2	1.0 : 1.0	84.48	8.29	152,921,466	-	Last trading day of Mar, Sept
TMI-W2	31-Dec-24	1.27	0.18	1	1.0 : 1.0	-7.09	7.06	335,306,943	-	29 Mar 24 and 30 Dec 24
TM-W1	24-May-25	1.61	0.17	2.5	1.0 : 1.0	65.84	9.47	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.18	0.02	0.5	1.0 : 1.0	188.89	9	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TPS-W1	19-Oct-24	2.88	1.37	1.2	1.0 : 1.0	-10.76	2.1	3,704,292	80,287,900	Last trading day of Mar, Sept
TRITN-W6	06-Nov-24	0.14	0.01	0.25	1.0 : 1.0	85.71	14	393,876,000	-	6-Oct-24
TRUBB-W2	19-Sep-24	1.03	0.01	6	1.0 : 1.0	483.5	103	136,295,937	-	Last trading day of Mar, June, Sept, Dec
TTB-W1	10-May-25	1.67	0.72	0.95	1.0 : 1.0	-	2.32	514,688,682	450,312,167	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.25	0.02	0.85	1.0 : 1.0	248	12.5	204,045,780	-	Last trading day of June, Dec
TVDH-W4	30-Dec-24	0.25	0.03	0.4	1.0 : 1.0	72	8.33	143,139,345	-	29 Mar 24, 30 Dec 24
TWZ-W8	25-Jul-26	0.04	0.01	0.12	1.0 : 1.0	225	4	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.04	0.01	0.2	1.0 : 1.0	425	4	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	1.8	0.07	11.9	1.0 : 1.0	565	25.71	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIBHA-W4	18-Jul-25	2.08	0.08	3	1.0 : 1.0	48.08	26	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	10.1	4.5	8	1.0 : 1.0	23.76	2.24	19,022,136	-	Last trading day of June , Dec
WAVE-W3	24-Oct-25	0.12	0.02	0.144	1.0 : 1.04	36.03	6.24	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.12	0.04	0.2	1.0 : 1.0	100	3	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIHK-W3	06-May-26	0.99	0.06	4	1.0 : 1.0	310.1	16.5	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May 26
W-W5	31-Oct-24	0.61	0.01	2.1	1.0 : 0.0667	268.84	4.07	4,883,479,741	100	28 Oct 22, 31 Oct 23, 31 Oct 24

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลเท่าที่ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลใดๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ เฮียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำขอสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่างๆที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้แนะซื้อขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน