

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W3	06-Dec-24	2.84	0.02	8.3	1.0 : 1.0	192.96	142	120,934,299	-	Last trading day of Mar, June, Sept, Dec
A5-W4	07-Aug-26	2.84	0.07	3.5	1.0 : 1.0	25.7	40.57	360,996,274	-	Last trading day of Mar, June, Sept, Dec
ABM-W1	22-Dec-24	1.23	0.14	1.8	1.0 : 1.0	57.72	8.79	49,988,217	11,700	22 Jun 23 , 22 Dec 23, 22 Jun 24 and 22 Dec 24
ACC-W2	16-May-27	0.46	0.21	1	1.0 : 1.0	163.04	2.19	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
AJA-W3	12-Aug-24	0.15	0.01	0.186	1.0 : 1.071	30.22	16.06	984,353,486	74,915,525	Last trading day of Mar, June, Sept, Dec
AJA-W4	31-Mar-25	0.15	0.03	0.4	1.0 : 1.0	186.67	5	492,102,140	12	Last trading day of Mar, June, Sept, Dec
AKS-W5	06-Dec-24	0.01	0.01	0.026	1.0 : 1.07	253.46	1.07	42,656,787,766	4,102,100	Last trading day of Mar, June, Sept, Dec
APURE-W3	27-Dec-24	4.02	0.06	6.734	1.0 : 1.03948	68.95	69.65	479,131,206	-	Last trading day of Mar, June, Sept, Dec
ASW-W2	24-Oct-24	7.6	0.04	12	1.0 : 1.0	58.42	190	96,000,000	-	24 Apr 23, 24 Oct 23, 24 Apr 24, 24 Oct 24
BC-W2	30-May-25	0.72	0.15	2	1.0 : 1.0	198.61	4.8	57,045,142	-	30 Aug 24, 30 Nov 24, 28 Feb 25 and 30 May 25
BE8-W1	31-May-26	15.9	3.5	75	1.0 : 1.0	393.71	4.54	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BEYOND-W2	30-Aug-24	8.35	0.01	10	1.0 : 1.0	19.88	835	19,756,047	1,200,037	Every 3 months from the issuance date
BIOTEC-W2	31-Mar-26	0.25	0.07	0.5	1.0 : 1.0	128	3.57	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BM-W3	24-Jun-25	3	1.43	1.1	1.0 : 1.0	-15.67	2.1	167,383,932	5,435,199	24 Dec 23, 24 Jun 24, 24 Dec 24, 24 Jun 25
BRR-W2	13-Feb-26	4.46	0.42	13	1.0 : 1.0	200.9	10.62	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	2.16	0.1	5	1.0 : 1.0	136.11	21.6	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.46	0.19	1.131	1.0 : 1.15	181.79	2.78	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W7	07-Nov-24	4.24	0.01	11.49	1.0 : 1.036	171.22	439.26	1,316,161,142	102,145	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	4.24	0.06	14.387	1.0 : 1.036	240.68	73.21	2,632,331,938	204,291	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.07	0.01	0.3	1.0 : 1.0	342.86	7	2,691,274,760	-	15th of Jun, Dec
BWG-W6	13-Aug-25	0.46	0.05	0.7	1.0 : 1.0	63.04	9.2	897,195,802	-	Last trading day of Mar, June, Sept, Dec
CEN-W5	12-May-26	2.22	0.25	2.14	1.0 : 1.0	7.66	8.88	372,356,224	20,000	Last trading day of May, Nov
CGH-W5	31-May-26	0.67	0.34	1	1.0 : 1.0	100	1.97	64,577,552	-	Last trading day of May , Nov
CHASE-W1	06-Jun-27	1.45	0.96	0.5	1.0 : 1.0	0.69	1.51	198,370,757	-	Last trading day of June , Dec
CHAYO-W3	08-Dec-25	3.36	0.24	9	1.0 : 1.0	175	14	113,712,327	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.07	0.01	0.23	1.0 : 1.0	242.86	7	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.04	0.06	0.5	1.0 : 1.0	1300	0.67	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.04	0.03	0.5	1.0 : 1.0	1225	1.33	289,028,888	-	Last trading day of May, Nov
CPANEL-W1	15-Jun-25	3.72	0.39	5	1.0 : 1.0	44.89	9.54	28,814,509	3,183,996	31 May 24, 29 Nov 24, 15 Jun 25
CV-W1	22-Feb-29	0.18	0.15	0.5	1.0 : 1.0	261.11	1.2	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W3	04-Jul-25	0.35	0.01	0.4	1.0 : 1.0	17.14	35	800,000,000	-	4 Jan 24, 4 Jul 24, 4 Jan 25, 4 Jul 25
DEMCO-W7	08-Dec-24	3.64	0.09	3.5	1.0 : 1.0	-1.37	40.44	136,993,064	147,000	Last trading day of Mar, June, Sept, Dec
DITTO-W1	20-May-25	17	1.79	33.295	1.0 : 1.201	104.62	11.41	87,866,773	129,140	Last trading day of Mar, June, Sept, Dec
DV8-W2	16-Jul-25	0.38	0.14	0.8	1.0 : 1.0	147.37	2.71	302,356,987	-	Last trading day of June, Dec
ECF-W5	29-Jul-25	0.46	0.03	0.55	1.0 : 1.0	26.09	15.33	479,742,753	-	30 Nov 24, 30 Mar 25 and 29 Jul 25
EE-W1	10-Mar-25	0.13	0.01	1	1.0 : 1.4825	674.42	19.27	1,389,975,988	-	10-Mar-25
EFORL-W6	31-May-25	0.09	0.03	2.5	1.0 : 1.0	2711.11	3	75,411,905	203,005	30 Nov 22, 31 May 23, 30 Nov 23... 31 May 25
EKH-W1	14-Nov-24	6.9	0.48	5.766	1.0 : 1.09265	-10.07	15.71	77,006,152	72,993,577	14 Nov 22, Last trading day of May, Nov
EMC-W7	16-Jun-27	0.07	0.09	0.13	1.0 : 1.0	214.29	0.78	2,068,292,062	-	Last trading day of Jan , Apr, July, Oct
EP-W4	29-Jun-25	1.93	0.03	8.3	1.0 : 1.0	331.61	64.33	233,119,287	-	Last trading day of Mar, June, Sept, Dec
GEL-W5	20-Jun-25	0.09	0.01	0.5	1.0 : 1.0	466.67	9	820,719,448	-	19 Jul 22, and Last trading day of Jun, Dec
GIFT-W2	02-Jan-25	4.14	1.77	1.6	1.0 : 1.0	-18.6	2.34	440,540,581	253,318,965	Last Trading day of Jan, Jul
GLORY-W1	16-Nov-27	1.28	0.44	1	1.0 : 1.0	12.5	2.91	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	0.34	0.12	0.4	1.0 : 1.0	52.94	2.83	155,927,150	-	Last trading day of May, Nov
IIG-W1	22-Jan-25	4.08	1	32	1.0 : 1.0	708.82	4.08	4,999,368	560	15th of Mar, June ,Sep, Dec
INET-W3	25-Nov-24	4.48	0.42	4	1.0 : 1.0	-1.34	10.67	100,182,615	-	25-Nov-24
IP-W2	20-Jun-25	4	0.39	12.308	1.0 : 1.626	213.7	16.68	93,129,691	-	Last trading day of Dec
JCKH-W2	14-Nov-24	0.02	0.01	0.03	1.0 : 1.0	100	2	987,824,921	333	Last trading day of each month
JMART-W5	26-Jul-25	14.7	0.9	61.916	1.0 : 1.13057	326.61	18.47	50,983,631	-	Last trading day of Mar, June, Sept, Dec
JMT-W4	27-Dec-24	15.5	0.79	89.76	1.0 : 1.00267	484.18	19.67	70,180,339	315,842	Last trading day of Mar, June, Sept, Dec
JSP-W1	30-Aug-24	2.1	0.01	2.5	1.0 : 1.0	19.52	210	207,943,898	19,554,900	Last trading day of Mar, Sept
J-W3	05-Jun-26	1.62	0.31	9	1.0 : 1.0	474.69	5.23	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	1.62	0.4	3.1	1.0 : 1.0	116.05	4.05	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	1.74	0.6	1.7524	1.0 : 1.1413	30.93	3.31	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	44.75	1.36	70	1.0 : 1.0	59.46	32.9	70,546,511	-	17-Mar-26
KUN-W2	17-Aug-25	1.41	0.04	2.2	1.0 : 1.0	58.87	35.25	249,702,669	-	16 Feb 24, 16 Aug 24, 17 Feb 25, 17 Aug 25
K-W3	25-Jun-26	1.2	0.21	3	1.0 : 1.0	167.5	5.71	39,236,123	-	Last trading day of May, Nov
LIT-W2	31-Jan-25	0.98	0.23	2	1.0 : 1.0	127.55	4.26	36,907,445	21	25 Jun, Dec of each year
MBAX-W2	15-Sep-24	2.88	0.01	3	1.0 : 1.0	4.51	288	57,529,979	6,407,175	15 Mar 23, 15 Sept 23, 15 Mar 23, 15 Sept 24
MBK-W3	15-Nov-24	17.2	15.2	2.7895	1.0 : 1.0754	-1.61	1.22	1,833,540	68,372,477	15th of each month
MBK-W4	15-May-25	17.2	14.5	2.8727	1.0 : 1.0443	-2.57	1.24	6,681,739	65,096,344	15th of each month
META-W7	30-Dec-24	0.12	0.01	0.36	1.0 : 1.0	208.33	12	246,880,264	-	29 Mar 24, 28 Jun 24, 30 Sept 24, 30 Dec 24
MILL-W7	13-Dec-24	0.09	0.01	0.4	1.0 : 1.0	355.56	9	1,388,422,796	251,195	29 Sept 23, 29 Dec 23, 29 Mar 24, 28 Jun 24
MTW-W1	29-Apr-25	1.22	0.2	1	1.0 : 1.0	-1.64	6.1	336,981,716	-	29-Apr-25
NATION-W4	26-Nov-25	0.04	0.01	0.25	1.0 : 1.0	550	4	2,711,980,006	-	15th of Mar, June ,Sep, Dec

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
NER-W2	15-May-26	4.76	0.75	5.5	1.0 : 1.0	31.3	6.35	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
NUSA-W5	04-Jul-25	0.31	0.06	1	1.0 : 1.0	241.94	5.17	2,610,847,902	-	Last trading day of Mar, June, Sept, Dec
PACO-W1	15-Dec-25	1.5	0.16	3	1.0 : 1.0	110.67	9.38	199,998,949	-	15th Dec 23, 13 Dec 24, 15th Dec 25
PEER-W1	29-Nov-24	0.24	0.05	3	1.0 : 1.0	1170.83	4.8	46,762,155	233,236,514	31 May 23, 29 Nov 24
PLANB-W1	13-Jan-25	7.25	0.27	8	1.0 : 1.0	14.07	26.85	142,910,690	12,391,668	11 Oct 24 and 13 Jan 25
PRG-W1	15-Nov-24	9.05	4.7	4.5663	1.0 : 1.095	-2.12	2.11	343,769	29,646,785	15th of each month
PRG-W2	15-May-25	9.05	4.4	4.699	1.0 : 1.0641	-2.39	2.19	264,058	31,154,129	15th of each month
PRG-W3	17-Nov-25	9.05	4.1	4.8311	1.0 : 1.0349	-2.84	2.28	388,090	32,537,937	15th of each month
PRG-W4	17-May-27	9.05	3.8	5	1.0 : 1.0	-2.76	2.38	34,380,219	287,525	15th of each month
PROS-W1	14-May-26	1.18	0.27	1	1.0 : 1.0	7.63	4.37	271,396,956	2,835,184	Last Trading day of Jan, Jul
PSTC-W2	11-Nov-25	0.51	0.01	1.8929	1.0 : 1.0566	273.01	53.89	790,579,521	-	Every 10th Nov of each year.
PSTC-W3	29-Apr-27	0.51	0.19	0.5	1.0 : 1.0	35.29	2.68	235,227,138	-	29 Apr
ROCTEC-W3	29-Aug-25	0.97	0.01	1.545	1.0 : 1.294	60.08	125.52	1,352,970,440	-	Last trading day of Mar, June, Sept, Dec
ROCTEC-W5	05-Feb-27	0.97	0.06	1.5	1.0 : 1.0	60.82	16.17	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	12	4.92	6	1.0 : 1.0	-9	2.44	106,972,807	21,363,303	Last Trading day of Jan, Jul
SAAM-W2	20-Oct-24	7.85	0.18	10.975	1.0 : 1.0056	42.09	43.86	29,978,987	-	19 Oct 24
SABUY-W2	19-Sep-24	0.67	0.01	5	1.0 : 1.0	647.76	67	243,749,608	351,119,908	19 Sep 24
SA-W1	10-Jul-25	7.75	0.07	23	1.0 : 1.0	197.68	110.71	414,951,495	-	10-Jul-25
SAWAD-W2	30-Aug-25	39.25	0.68	87.188	1.0 : 1.146	123.65	66.15	54,923,477	-	Last trading day of Feb, Aug
SBNEXT-W2	30-Oct-25	0.29	0.04	2.7273	1.0 : 1.1	852.98	7.97	274,692,254	5,900	Every 30th of Jan, Apr, Jul, Oct
SCM-W2	27-Jun-25	3.6	1.2	2	1.0 : 1.0	-11.11	3	75,360,543	4,638,225	Last trading day of Mar, June, Sept, Dec
SCN-W2	14-Jan-26	0.86	0.07	5	1.0 : 1.0	489.53	12.29	119,996,757	-	Last trading day of Mar, June, Sept, Dec 29 Mar 24, Last trading day of Apr, May, Jun, July, Aug, Sep, Oct and 26 Nov 24
SCN-W3	26-Nov-24	0.86	0.05	1	1.0 : 1.0	22.09	17.2	398,778,213	4,275,000	29 Mar 24, Last trading day of Apr, May, Jun, July, Aug, Sep, Oct and 26 Nov 24
SFLEX-W2	21-Jan-26	3.5	0.13	10	1.0 : 1.0	189.43	26.92	102,499,398	-	29-Jan-26
SIMAT-W3	19-May-25	1.77	0.22	21.794	1.0 : 1.3765	1140.33	11.07	37,811,271	-	Last trading day of Jan, Apr, Jul, Oct
SIMAT-W5	02-Sep-24	1.77	0.01	2	1.0 : 1.0	13.56	177	159,347,695	-	2-Sep-24
SKE-W1	01-Jun-26	0.37	0.07	1.3	1.0 : 1.0	270.27	5.29	223,181,853	-	Last trading day of Mar, June, Sept, Dec
SSP-W2	22-May-25	6.3	0.15	16.529	1.0 : 1.21	164.33	50.82	253,549,180	-	Last Trading day of Feb, May, Aug, Nov
STARK-W1	03-Jan-25	0.01	0.01	5	1.0 : 1.0	50000	1	3,968,798,733	-	Last trading day of Mar, June, Sept, Dec
TCC-W5	24-May-28	0.41	0.17	0.5	1.0 : 1.0	63.41	2.41	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	4.22	0.58	15	1.0 : 1.0	269.19	7.28	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.16	0.85	3.8	1.0 : 1.0	11.78	4.89	581,079,597	-	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.07	0.03	0.15	1.0 : 1.0	157.14	2.33	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W1	28-Feb-25	2.46	1.17	1	1.0 : 1.0	-11.79	2.1	314,263,985	-	28-Feb-25
TH-W3	19-Jun-25	0.9	0.28	1	1.0 : 1.0	42.22	3.21	207,954,656	33,301,675	Last trading day of Mar, June, Sept, Dec
TMC-W2	10-Jul-25	1.11	0.13	2	1.0 : 1.0	91.89	8.54	152,921,466	-	Last trading day of Mar, Sept
TMI-W2	31-Dec-24	1.23	0.15	1	1.0 : 1.0	-6.5	8.2	335,306,943	-	29 Mar 24 and 30 Dec 24
TM-W1	24-May-25	1.41	0.14	2.5	1.0 : 1.0	87.23	10.07	102,664,519	-	30 Nov 23, 31 May 24, 29 Nov 24, 23 May 25
TNDT-W1	14-Jun-25	0.22	0.03	0.5	1.0 : 1.0	140.91	7.33	170,538,874	-	Last trading day of Mar, June, Sept, Dec
TPS-W1	19-Oct-24	3.08	1.57	1.2	1.0 : 1.0	-10.06	1.96	3,704,292	80,287,900	Last trading day of Mar, Sept
TRITN-W6	06-Nov-24	0.14	0.01	0.25	1.0 : 1.0	85.71	14	393,876,000	-	6-Oct-24
TRUBB-W2	19-Sep-24	1.09	0.01	6	1.0 : 1.0	451.38	109	136,295,937	-	Last trading day of Mar, June, Sept, Dec
TTB-W1	10-May-25	1.82	0.83	0.95	1.0 : 1.0	-2.2	2.19	514,688,682	450,312,167	Last trading day of Mar, June, Sept, Dec
TVDH-W3	13-Jun-25	0.23	0.03	0.85	1.0 : 1.0	282.61	7.67	204,045,780	-	Last trading day of June, Dec
TVDH-W4	30-Dec-24	0.23	0.04	0.4	1.0 : 1.0	91.3	5.75	143,139,345	-	29 Mar 24, 30 Dec 24
TWZ-W8	25-Jul-26	0.03	0.01	0.12	1.0 : 1.0	333.33	3	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.03	0.01	0.2	1.0 : 1.0	600	3	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
VGI-W3	23-May-27	2.3	0.08	11.73	1.0 : 1.0145	413.45	29.17	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIBHA-W4	18-Jul-25	2.18	0.11	3	1.0 : 1.0	42.66	19.82	1,131,316,924	-	30 Sept of each year
VIH-W1	30-Jun-26	10.2	4.18	8	1.0 : 1.0	19.41	2.44	19,022,136	-	Last trading day of June , Dec
WAVE-W3	24-Oct-25	0.12	0.03	0.144	1.0 : 1.04	44.04	4.16	2,617,536,557	304	Last trading day of Jan, Apr, Jul, Oct
WAVE-W4	17-Jun-27	0.12	0.04	0.2	1.0 : 1.0	100	3	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIK-W3	06-May-26	1.04	0.06	4	1.0 : 1.0	290.38	17.33	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May 26
W-W5	31-Oct-24	0.59	0.01	2.1	1.0 : 0.0667	281.34	3.94	4,883,479,741	100	28 Oct 22, 31 Oct 23, 31 Oct 24
W-W6	05-Jan-27	0.59	0.24	1.5	1.0 : 1.0	194.92	2.46	45,483,822	-	4-Jan-27
ZIGA-W2	31-Mar-27	1.54	0.17	4.25	1.0 : 1.0	187.01	9.06	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้นโดยข้อมูลและข้อเท็จจริงที่ปรากฏและเชื่อว่าเป็นที่น่าเชื่อถือได้แต่ไม่ถือเป็นการยืนยันความถูกต้องและความสมบูรณ์ของข้อมูลนี้มา โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ฮีเนียน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำของส่วนบริการในการเปลี่ยนแปลงสถานะหุ้นหรือประเภทการต่างที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้แนะหรือให้คำแนะนำหรือการซื้อหรือขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน